



## Guide to Telecom Rules

### CODE OF FEDERAL REGULATIONS

#### TITLE 47 – Telecommunications

#### PART 69 –Access Charges

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##### [Summaries of significant actions](#)

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##### [Chronologies](#)

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##### [Text of pending rules](#)

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## Significant Actions Affecting 47 C.F.R. Part 69

02/28/83 The Commission established a system through which LECs would receive compensation for the use of their facilities to complete interstate and foreign telecommunications provided by IXCs, *i.e.*, “access charges.” The Part 69 rules establish two groups of access elements for which exchange carriers might enter into a voluntary common tariff arrangement with associated voluntary revenue pools. The first group comprised three access elements charged to end users (*i.e.*, dedicated access line, pay telephone and end user common line). The second group included traffic sensitive access elements charged to interexchange carriers (*i.e.*, line termination, local switching, intercept, information, operator assistance, common transport, dedicated transport, special access and billing and collection). Additionally, the Commission created an Exchange Carrier Association (corporate name changed to National Exchange Carrier Association (NECA) in late 1983) to prepare and file access charge tariffs on behalf of local exchange carriers and to administer and distribute associated revenue pools. MTS and WATS Market Structure, CC Docket No. 78-72, Phase I, [Third Report and Order](#), 93 FCC 2d 241 (1983). Effective 01/01/84.

05/31/83 The Commission adopted § 69.602 that defined the composition of the NECA board of directors. MTS and WATS Market Structure, CC Docket No. 78-72, Phase I, [Supplemental Order](#), 94 FCC 2d 852 (1983). Effective 07/11/83.

08/22/83 The Commission amended §§ 69.2, 69.3, 69.4, 69.103, 69.104, 69.105, 69.106, 69.107, 69.111, 69.113, 69.114, 69.201, 69.202, 69.203, 69.204, 69.205, 69.302, 69.303, 69.304, 69.305, 69.306, 69.307, 69.308, 69.309, 69.404, 69.405, 69.406, 69.501, 69.502, 69.503, 69.604, 69.605, and 69.607; added §§ 69.5, 69.115; and removed §§ 69.102, 69.110, 69.206, 69.207, and 69.208. The Commission revised its transition plan for shifting common line charges to residential end users, establishing an initial charge of \$2, increasing that charge to \$3 in 1985 and \$4 in 1986. The Commission made rule changes concerning recovery of costs for pay telephones, clarified that NECA was crucial to its access charge plan, exempted resellers of WATS from carrier access charges, replaced lump-sum premium charge on AT&T with percentage differential in per-minute charges assessed for premium and non-premium access, and established a surcharge on private lines with capacity to leak interstate traffic into local exchange. MTS and WATS Market Structure, CC Docket No. 78-72, Phase I, [Memorandum Opinion and Order](#), 97 FCC 2d 682 (1983). **Erratum** (rel. 09/14/83). Effective 09/22/83.

02/15/84 The Commission amended §§ 69.3, 69.5, 69.105, 69.115, 69.201, 69.202, 69.205, 69.303, 69.304, 69.502, 69.606; added §§ 69.206, 69.207; and removed §§ 69.203, 69.204 and 69.503. The Commission decided to defer the imposition of the end user common line charges for residential and single-line business customers until 06/01/85. The Commission also increased the differential between premium and non-premium access charges and determined that non-premium access charges would be assessed for IXCs providing MTS-WATS equivalent services on a flat-rate, per-line basis. In addition, the Commission revised its method for phasing out the differential during transition to equal access. MTS and WATS Market Structure, CC Docket No. 78-72, Phase I, [Memorandum Opinion and Order](#), 97 FCC 2d 834 (1984). Effective 03/05/84.

11/14/84 The Commission amended § 69.303 so that special access lines that did not utilize Category 5 station equipment did not have to bear its costs. MTS and WATS Market Structure, CC Docket No. 78-72, Phase I, [Memorandum Opinion and Order](#), 99 F.C.C. 2d 708 (1984). Effective 01/17/85.

12/28/84 The Commission added §§ 69.203, 69.204 and 69.611 regarding optional alternative tariff provisions. The Commission adopted Federal-State Joint Board’s 11/15/84 recommendations to: 1) implement \$1.00 per month subscriber line charge for residential and single business line customers, effective 06/01/85, increasing charge to \$2.00 per month until 06/01/86 and freezing amount at that level; 2) allow LECs ability to file alternatives to interstate tariff provisions to recover CCL charges – in effort to deal with bypass; 3) modify rules regarding high cost assistance, changing method of calculating support amounts and directing more support to smaller and higher-cost companies; and 4) allow for waiver of residential SLCs under certain conditions. MTS and WATS Market Structure and Amendment of Part 67 of the Commission's Rules and Establishment of a Joint Board, CC Docket Nos. 78-72 and 80-286, [Decision and Order](#), 50 Fed. Reg. 939 (1985). Effective 02/07/85.

02/27/85 The Commission amended § 69.203 to require that multi-party subscriber line charges be assessed at the same monthly rate as single-party subscriber line charges. MTS and WATS Market Structure, CC Docket No. 78-72, Phase I, [Memorandum Opinion and Order](#), 50 Fed. Reg. 9633 (Mar. 11, 1985). Effective 02/28/85.

04/23/85 The Commission amended §§ 69.205 (b), 69.206, 69.305, 69.501, 69.502 and removed § 69.207 to replace flat rate charges with usage sensitive charges. MTS and WATS Market Structure, CC Docket No. 78-72, Phase I, [Memorandum Opinion and Order](#), 101 F.C.C. 2d 1222 (1985). **Erratum** (rel. 04/25/85), **Erratum** (rel. 04/26/85), **Erratum** (rel. 04/29/85). Effective 01/01/86; §§ 69.305, 69.501, 69.502 became effective 05/30/85.

09/30/85 The Commission amended § 69.3 (a), (b), (e)(6) and (e)(8) and § 69.606 (b) to change the access charge tariff year to a calendar year. Authorized Rates of Return for Interstate Services of AT&T and Exchange Telephone Carriers, CC Docket 84-800, Phase I, [Report and Order](#), 50 Fed. Reg. 41350 (1985). Effective 09/30/85.

12/27/85 The Commission amended § 69.157 paragraph (d) by substituting “paragraphs (f) and (g)” for “subsection (f)” and added paragraph (g) to § 69.203 to address issues concerning waiver of end user common line charges. MTS and WATS Market Structure and Amendment of Part 67 of the Commission’s Rules and Establishment of a Joint Board, CC Docket Nos. 78-72 and 80-286, [Decision and Order](#), 51 Fed. Reg. 1371 (1986). Effective 02/03/86.

01/07/86 The Commission amended § 69.202(c) concerning Centrex/CO service. MTS and WATS Market Structure and Amendment of Part 67 of the Commission’s Rules, CC Docket No. 78-72, and Establishment of a Joint Board, CC Docket No. 80-286, **Decision and Order**, 51 Fed. Reg. 7942 (1986). Effective 04/07/86.

01/29/86 The Commission deregulated the provision of billing and collection service, *i.e.*, a service whereby LECs billed and collected for IXC charges due from end users subscribing to IXC’s interstate service. Found that third party billing and collection was not common carrier communications service subject to regulation under 47 U.S.C. §§ 201-224, but rather, was financial and administrative service. Detariffing of Billing and Collection Services. CC Docket No 85-88, [Report and Order](#), 102 FCC 2d 1150 (1986). Effective 01/01/87.

02/06/86 The Commission amended § 69.3(a) to eliminate comprehensive tariff filing scheduled to become effective on 06/01/86, noting that current rules required rate of return LECs to make three comprehensive filings over 27-month period. The Commission also removed paragraph (e)(8) concerning LECs participation in NECA pools. Revision of Part 69 of the Commission’s Rules and Regulations, CC Docket No. 85-385, [Report and Order](#), 51 Fed. Reg. 6116 (1986). Effective 03/17/86.

02/24/86 The Commission amended § 69.401(b) to reflect that LECs would relinquish ownership of inside wiring and that installation and maintenance of inside wiring was detariffed as of 01/01/87. Detariffing the Installation and Maintenance of Inside Wiring, CC Docket No. 79-105, [Second Report and Order](#), 51 Fed. Reg. 8498 (1986). Effective 01/01/87.

02/28/86 The Commission amended § 69.601 (b) and § 69.604 in its entirety to make billing and collection functions by LECs a permanent part of access charge rules, rather than continuing to waive prior rule requirements. In response to NECA’s PFR, the Commission concluded that the record adequately supported the need to eliminate the requirement that NECA bill and collect CCL charges, noting that resources would be wasted if NECA replicated existing LEC billing and collection functions. MTS and WATS Market Structure, CC Docket No. 78-72, Phase I, [Report and Order](#), 51 Fed. Reg. 9010 (1986). Effective 04/07/86.

03/21/86 The Commission amended §§ 69.2, 69.105, 69.106, 69.107, 69.108, 69.111, 69.115, 69.202, 69.203, 69.207, 69.208, 69.303, 69.304 and 69.305; and added §§ 69.207 and 69.208. The Commission adopted changes to Part 69 to reflect its decision to amend the separations rules to provide for the direct assignment of the closed end of WATS access lines. The Commission also adopted special access treatment of the closed end of WATS lines and revised the treatment of

resellers of WATS and other interstate services under the access charge rules. Furthermore, the Commission decided to permit exchange carriers to use peak/off-peak pricing structures for carrier access rates and to revise the method for carrier common line cost recovery by shifting more of these costs to terminating minutes of use. Common Carrier Services and WATS-related and Other Amendments of the Access Charge Rules, CC Docket No. 86-1, [Report and Order](#), 51 Fed. Reg. 10839 (1986). **Erratum**, 51 Fed. Reg. 15003 (1986). Effective 06/01/86.

04/18/86 The Commission amended § 69.605 (c)(1) and (c)(2) to prohibit LECs from receiving compensation based on costs and average schedules. MTS and WATS Market Structure: Average Schedule Companies, CC Docket No. 78-72, Phase I, [Report and Order](#), 103 F.C.C. 2d 1017 (1986). Effective 01/01/88.

08/26/86 The Commission amended § 69.5 to delete existing exemptions from access charge rules for carriers that resell private line service to offer services which are not MTS/WATS-type services. Common Carrier Services and WATS-related and Other Amendments of the Access Charge Rules, CC Docket No. 86-1, [Second Report and Order](#), 51 Fed. Reg. 33751 (1986). Effective 01/01/87.

11/06/86 The Commission amended §§ 69.3, 69.306, 69.307, 69.404, 69.405, 69.406, 69.607, and 69.610. The Commission denied PFR and PFC filed by MCI and Southwestern Bell, concluding that detariffing of billing and collection should take place as scheduled on 01/01/87. SWB did not demonstrate that cost allocation problems that it alleged would occur had been aggravated by the detariffing of billing and collection service. Detariffing of Billing and Collection Services, CC Docket No. 85-88, [Memorandum Opinion and Order](#), 1 FCC Rcd 445 (1986). Effective 01/01/87.

01/15/87 The Commission amended § 69.115(e)(6) to make WATS access lines eligible for self certification exemption to special access surcharge. Common Carrier Services and WATS-Related and Other Amendments of the Access Charge Rules, CC Docket No. 86-1, [Memorandum Opinion and Order](#), 2 FCC Rcd 1245 (1987). Effective 4/15/87.

05/19/87 The Commission amended §§ 69.2, 69.3, 69.4, 69.5, 69.104, 69.105, 69.203, 69.207, 69.410, 69.501, 69.502, 69.601, 69.603, 69.604, 69.605; added §§ 69.116, 69.117, 69.411, 69.412, 69.413, 69.612; and deleted § 69.202. The Commission adopted Federal-State Joint Board's 03/31/87 recommendation to modify existing pooling mechanism to allow LECs to withdraw from NECA's tariff and pool and to file their own common line tariffs based on their own costs, noting that LECs withdrawing from pool would be required to contribute LTS to LECs remaining in pool, thus enabling remaining pooling companies to tariff a CCL charge equal to charge if LECs remained in pool. The Commission determined that nonpooling companies that were net contributors to pool in 1988 qualified to receive with four years of transitional support payments. Additionally, the Commission stated that residential and single-line business subscriber line charges should be increased to \$3.50 over 2-year period, and determined that SLC for embedded Centrex lines should be increased to cap of \$6.00 over 2-year period. MTS and WATS Market Structure, CC Docket No. 78-72, and Amendment of Part 67 of the Commission's Rules and Establishment of a Joint Board, CC Docket No. 80-286, [Report and Order](#), 2 FCC Rcd 2953 (1987). **Erratum**, 2 FCC Rcd 3431 (1987), **Erratum**, DA 87-864 (rel. July 13, 1987). Effective 06/08/87; §§ 69.116 and 69.117 became effective 04/01/89.

06/29/87 The Commission adopted rules to reduce federal regulatory burdens on small telephone companies including rules to reduce the frequency of required filings and to provide small companies the option of choosing to file interstate access tariffs based on historical cost and demand information or to participate in NECA's pool. The Commission amended §§ 61.12, 61.33, 61.38, 69.603. Regulation of Small Telephone Companies, CC Docket No. 86-467, [Report and Order](#), 2 FCC Rcd 3811 (1987). Amended 3 FCC Rcd 5770 (1988). Effective 01/01/88.

08/18/87 The Commission amended §§ 69.2, 69.3, 69.4, 69.103, 69.106, 69.201, 69.205, 69.206, Subparts D (§§ 69.301 through 69.310) and E (§§ 69.401 through 69.414), 69.501, 69.603 and removed §§ 69.107, 69.108, 69.208. Comprehensive revisions to Part 32 (USOA) and Part 36 (Separations), effective 01/01/88, necessitated the revision of access charge rules in Part 69. Amendment of Part 69 of the Commission's Rules and Regulations, Access Charges, To Conform It With Part 36, Jurisdictional Separations Procedures, CC Docket No. 87-113, [Report and Order](#), 2 FCC Rcd 6447 (1987). **Erratum**, 54 Fed. Reg. 8196 (1989). Effective 01/01/88.

07/12/88 The Commission amended §§ 69.2, 69.104, 69.116, 69.117 and 69.207. The Commission affirmed its prior decisions regarding SLC, CCL charges and NTS pool, recognizing that bifurcated CCL charges was an interim step towards the creation of a permanent common line cost recovery system after 03/31/89. The Commission made technical amendments regarding lifeline assistance funding mechanism and annual filing dates for presubscribed lines data in response to NECA requests. MTS and WATS Market Structure, CC Docket Nos. 78-72, and Amendment of Part 67 of the Commission's Rules and Establishment of a Joint Board, and CC Docket No. 80-286, [Memorandum Opinion and Order on Reconsideration and Order Inviting Comments](#), 3 FCC Rcd 4543 (1988). **Erratum**, DA 88-1110 (rel. July 18, 1988), **Erratum**, 3 FCC Rcd 4837 (1988). Effective 08/29/88.

09/14/88 The Commission amended paragraphs (v) and (w) in § 69.2, paragraphs (a), (b), (e)(6) and (e)(9) in § 69.3, paragraph (b) in § 69.206, § 69.612 and added § 69.209 to reflect changes in access charge filing schedules. Access Tariff Filing Schedules, CC Docket No. 88-326, [Report and Order](#), 3 FCC Rcd 5495 (1988). **Erratum**, 3 FCC Rcd 6301 (1988). Effective 09/01/88.

09/27/88 The Commission amended § 69.3(f) to comply with text of its Regulation of Small Telephone Companies, CC Docket No. 86-467 [Report and Order](#), 2 FCC Rcd 3811 (1987). Regulation of Small Telephone Companies, CC Docket No. 86-467, [Order](#), 3 FCC Rcd 5770 (1988). Effective 09/19/88.

11/18/88 The Commission added § 69.603 (h) and (i)(1) through (i)(7) to reflect revised apportionment procedures for NECA's expenses among its various activities between Category I and II expenses. Expenses associated with preparation, defense and modification of association tariffs, related to NECA's administration of interstate access charges, with administration of pooled receipts and disbursements of LEC revenues resulting from NECA tariffs and with association functions in § 69.603 (c) through (g) and Subpart G of 47 C.F.R. Part 69 are Category I expenses. All other association expenses are Category II expenses. Section 69.603 (h) further subdivided Category I expenses into three components, in proportion to revenues associated with each component. Amendment and Clarification of Part 69 Rules Governing the National Exchange Carrier Association, CC Docket No. 87-2 [Report and Order](#), 3 FCC Rcd 6885 (1988), **Erratum**, 3 FCC 7320 (1988). Effective 04/01/89.

12/12/88 The Commission made minor corrections to § 69.2, (g), (i), (l)(1), (q), (r), and (dd); § 69.302(b)(3); and 69.408. Amendment of Part 69 of the Commission's Rules and Regulations, Access Charges, To Conform It With Part 36, Jurisdictional Separations Procedures, CC Docket No. 87-113, [Order on Reconsideration](#), 4 FCC Rcd 765 (1988). Effective 04/01/89.

12/12/88 The Commission amended § 69.113 by redesignating it § 69.114 and adding new § 69.113 to reflect amendments to § 69.105, which prescribed method of computation for access charges assessed upon IXCs for premium access in newly created pooling environment. The Commission also amended § 69.201 to provide that computation of the access elements described in this subpart apply for the period commencing 01/01/84 and ending 12/31/92, consistent with newly created pooling environment, notwithstanding provisions elsewhere in rules. MTS and WATS Market Structure, CC Docket No. 78-72, and Amendment of Part 67 of the Commission's Rules and Establishment of a Joint Board, CC Docket No. 80-286, [Report and Order](#), 4 FCC Rcd 5048 (1988). Effective 04/01/89.

02/17/89 The Commission amended §§ 69.2, 69.4, 69.308, and 69.410; and added § 69.107, modifying its access charge rules to allow LECs to recover equal access costs through the local switching rate element or a separate equal access rate element. LECs implementing separate rate element to recover equal access costs would be permitted to charge access customers a flat monthly fee applicable either to all Feature Group D trunks or to all presubscribed equal access lines. LECs were restricted to use this new rate element for recovery of equal access costs, as defined for separations purposes. Amended MTS and WATS Market Structure and Amendment of Part 69 of the Commission's Rules for Recovery of Equal Access Costs, CC Docket No. 78-72, [Report and Order](#), 4 FCC Rcd 2104 (1989). Effective 06/01/89.

03/09/89 The Commission amended 69.605 to require that payments to average schedule companies computed under § 69.606 be disbursed before any other funds were disbursed. MTS and WATS Market Structure: Average Schedule Companies, CC Docket No. 78-72, Phase I, [Memorandum Opinion and Order](#), 4 FCC Rcd 2218 (1989). Effective 03/09/89.

05/22/89 The Commission modified the composition of NECA's Board of Directors to reflect potentially divergent interests of member companies in pooling structure implemented on 04/01/89. The Commission removed § 69.602 (c) and (d), re-designated paragraphs (e) through (h) as § 69.602 (c) through (f) and revised new paragraphs (c) and (f). MTS and WATS Market Structure and CC Docket No. 78-72, Phase I, [Report and Order](#), 4 FCC Rcd 4449 (1989). Effective 06/30/89.

08/07/89 The Commission revised § 69.5 (d) to require that all IXCs with at least .05 percent of total common lines presubscribed to IXCs in all study areas to contribute to USF and LA programs. Amendment of Part 69 of the Commission's Rules Relating to the Assessment of Charges for the Universal Service Fund and Lifeline Assistance, CC Docket Nos. 78-72 and 80-286, [Memorandum Opinion and Order](#), 4 FCC Rcd 6134 (1989). Effective 09/08/89.

08/23/89 The Commission amended § 69.3 (e) by adding subsection (11) to require that any pooling and Long Term and Transitional Support changes resulting from mergers or acquisitions were to be made effective only on the date annual access charge tariff took effect in accordance with Rule 69.(3)(e)(9). The Commission also added subsection (g). Amendment of Part 69 of the Commission's Rules Relating to the Common Line Pool Status of Local Exchange Carriers Involved in Mergers or Acquisitions, CC Docket No. 89-2, [Report and Order](#), 5 FCC Rcd 231 (1989). **Erratum**, DA 89-980 (rel. Sept. 20, 1989). Effective 10/27/89.

10/04/90 The Commission amended numerous sections in Parts 61, 65 and 69. The Commission adopted price cap regulation for largest ILECs (e.g., RBOCs, GTE, etc.), replacing "cost-plus" or rate of return system of regulation with incentive-based system used then by AT&T. Under this system, ILECs would charge rates based on costs plus return on invested capital. Additionally, the Commission adopted ratepayer protections in forms of baskets, service categories and pricing bands. Policies and Rules Concerning Rates for Dominant Carriers, CC Docket No. 87-313, [Second Report and Order](#), 5 FCC Rcd 6786 (1990). **Erratum**, 5 FCC Rcd 7664 (1990). Final Rule Correction, 55 Fed. Reg. 50558 (1990). Effective 10/31/90.

04/17/91 The Commission amended § 69.105 to permit use of historical, instead of forecast, demand in calculating interstate carrier common line charge. Policy and Rules Concerning Rates for Dominant Carriers, CC Docket No. 87-313, [Order on Reconsideration](#), 6 FCC Rcd 2637 (1991). **Erratum**, DA 91-539 (rel. 4/26/91), **Erratum**, DA 91-544 (rel. 4/30/91). Effective 06/30/91.

07/11/91 The Commission amended Part 61 and Part 69 of its rules to enable the BOCs to offer Open Network Architecture services and to treat basic service components as unbundled. The Commission required the BOCs to provide cost support for their initial basic service element prices and for new services. Amendments of Part 69 and the Commission's Rules Relating to the Creation of Access Charge Subelements for Open Network Architecture, CC Docket No. 89-79, Policy and Rules Concerning Rates for Dominant Carriers, CC Docket No. 87-313, [Report and Order & Order on Further Reconsideration & Supplemental Notice of Proposed Rulemaking](#), 6 FCC Rcd 4524 (1991). Effective 08/23/91.

08/30/91 The Commission addressed issue of rate structure for entrance facilities and direct-trunked transport, and required that LECs continue their existing rate structure for transport, pending Commission action on transport rate structure and pricing issues. The Commission added new § 69.210 to continue interim transport rate structure in effect on 08/01/91. Additionally, the Commission terminated proceedings in CC Docket No. 78-72. MTS and WATS Market Structure CC Docket No. 78-72, Phase I and Transport Rate Structure and Pricing, CC Docket No. 91-213, [Order and Further Notice of Proposed Rulemaking](#), 6 FCC Rcd 5341 (1991). Effective 09/01/91.

05/08/92 The Commission amended § 69.305 to reflect new switched access element for calling card validation database query service. Policy and Rules Concerning Local Exchange Carrier Validation and Billing Information for Joint Use Calling Cards, CC Docket No. 91-115, [Report and Order and Request for Supplemental Comment](#), 7 FCC Rcd 3528 (1992). Effective 07/09/92.

10/16/92 The Commission amended §§ 69.1, 69.2, 69.4, 69.111, 69.112, 69.113, 69.118, 69.301, 69.305, 69.306 and 69.307; added §§ 69.108, 69.110, 69.124, 69.125, 69.126, 69.127; and removed § 69.120. The Commission addressed interim transport rate structures and rate level issues,

adopting a rate structure under which specific access elements were priced on a flat-rate basis, even though these elements could be distance sensitive. Transport Rate Structure and Pricing, CC Docket No. 91-213, Petition for Waiver filed by GTE Service Corporation, [Report and Order and Further Notice of Proposed Rulemaking](#), 7 FCC Rcd 7006 (1992). Effective 02/18/93.

10/19/92 The Commission amended § 65.702(b) to change section numbers to those sections referenced in Part 69 (i.e. Transport 69.110-69.112, 69.124, 69-125 changed to Transport 69.110-69.112). The Commission also amended § 69.4 and added §§ 69.121, 69.122 and 69.123, requiring all Tier 1 LECs to offer expanded interconnection to all interested parties, and permitting competitors and high volume users to terminate their own special access transmission facilities at LEC central offices. Tier 1 LECs were required to offer physical collocation to all interconnectors that requested it, but were free to negotiate satisfactory virtual collocation arrangements. Additionally, the new rules required Tier 1 LECs to file expanded interconnection tariffs for special access within 120 days of release of the order. Expanded Interconnection with Local Telephone Company Facilities, CC Docket No. 91-141, and Amendment of the Part 69 Allocation of General Support Facility Costs, CC Docket No. 92-222, [Report and Order and Notice of Proposed Rulemaking](#), 7 FCC Rcd 7369 (1992). Effective 02/16/93.

01/29/93 The Commission revised § 69.118 to facilitate adoption of rate structure and pricing rules for 800 data base access service. Provision of Access for 800 Service, CC Docket No. 86-10 [Second Report and Order](#), 8 FCC Rcd 907 (1993). Effective 03/01/93.

02/25/93 The Commission amended § 69.613 to reflect that interstate TRS costs are recovered utilizing a shared-funding mechanism. Telecommunications Services for Individuals with Hearing and Speech Disabilities and the Americans with Disabilities Act of 1990, CC Docket No. 90-571, [Order on Reconsideration, Second Report and Order, and Further Notice of Proposed Rulemaking](#), 8 FCC Rcd 1802 (1993). Effective 05/03/93.

05/07/93 The Commission amended sections in Parts 36, 61, and 69 of its rules to reflect conversion to metric system. See Metric Conversion of Parts 1, 2, 15, 18, 21, 22, 23, 25, 36, 61, 63, 68, 69, 73, 74, 76, 78, 80, 87, 90 and 94 of the Commission's Rules, [Order](#), 8 FCC Rcd 3720 (1993). Effective 09/24/93.

05/19/93 The Commission amended § 69.305 to allocate Carrier C&WF used for interexchange service and local exchange service to transport elements. Amendment of the Part 69 Allocation of General Support Facility Costs, [Report and Order](#), 8 FCC Rcd 3697 (1993) Effective 07/01/93.

06/09/93 The Commission amended § 61.42 to require LECs to provide to interstate common carriers non-discriminatory access to the billing name and address of LEC subscribers who use a LEC calling card or authorize collect and third party calls to pay for a carrier's services. The Commission also amended §§ 69.128 and 69.307 to establish access rate elements for LECs' provision of BNA access service. Policies and Rules Concerning Local Exchange Carrier Validation and Billing Information For Joint Use Calling Cards, CC Docket No. 91-115, [Second Report and Order](#), 8 FCC Rcd 4478 (1993). Deadlines extended by [Order](#), 8 FCC Rcd 6393 (1993), and again by [Second Order on Reconsideration](#), 8 FCC Rcd 8798 (1993). Effective 02/23/94.

06/11/93 The Commission amended § 65.700 to specify that maximum allowable rate of return for ILECs under optional incentive plan was determined by adding a fixed increment of 1.5% to carriers' presubscribed rate of return. The Commission also amended §§ 61.3, 61.38, 61.39, 61.45, 61.50, 61.58, and 69.3. Additionally, the Commission adopted new tariff rules to implement regulatory reform for small and mid-sized ILECs that remain subject to rate of return regulation. Noting that there are only approximately 6% of ILECs subject to rate of return regulation and that these smaller ILECs faced increasing challenges, made three changes to meet ILECs' need for regulatory flexibility: 1) adopted optional, incentive-based plan that permitted carriers to establish rates based on historical costs; 2) adopted rules that expanded scope of existing small company rules by allowing ILECs serving 50,000 or fewer access lines to file annual common line rates based on historical costs; and 3) amended the then-current rules to permit carriers that did not elect to participate in incentive plan or small company rules to file tariffs every two years. The optional incentive plan was available to any non-price cap ILEC for either traffic sensitive rates only, or for both traffic sensitive and common line

rates. Regulatory Reform for Local Exchange Carriers Subject to Rate of Return Regulation, CC Docket No. 92-135, [Report and Order](#), 8 FCC Rcd 4545 (1993). Effective 08/05/93.

07/21/93 The Commission amended §§ 69.1, 69.2, 69.108, 69.110, 69.111, 69.112, 69.124, 69.125, 69.126, and 69.127, reconsidering 10/16/92 1992 Transport Rate Structure Order. The Commission reaffirmed that the interconnection charge set under its interim transport rate structure rules was to be revenue neutral. Additionally, the Commission concluded that LECs be required to use historical facility demand in computing initial interconnection charge, LECs be permitted to seek mid-course adjustments to interconnection charge, based in part on actual demand results, and LECs be required to divide interconnection charge revenue requirement by projected number of switched minutes in computing initial interconnection charge. Transport Rate Structure and Pricing, CC Docket No. 91-213, [First Memorandum Opinion and Order on Reconsideration](#), 8 FCC Rcd 5370 (1993). Effective 09/01/93.

08/18/93 The Commission amended §§ 69.108 and 69.124, reconsidering its prior decision requiring LECs to use historic demand for all demand components when calculating interconnection charge. The Commission explained that use of historical demand would eliminate need for true-up for forecasting errors in estimating number of minutes used in calculating rate for interconnection charge since estimate of minutes will no longer be used. Transport Rate Structure and Pricing, CC Docket No. 91.213, [Second Memorandum Opinion and Order on Reconsideration](#), 8 FCC Rcd 6233 (1993). Effective 09/01/93.

09/02/93 The Commission amended §§ 69.110, 69.111, 69.121 and 69.123, requiring Tier 1 LECs to provide expanded interconnection to all interested parties, to permit competitive access providers (CAPs), IXCs and interested parties to terminate their own switched access transmission facilities at LEC locations, including central offices, serving wire centers, tandem switches and certain remote nodes. Expanded Interconnection with Local Telephone Company Facilities, Transport Phase I, CC Docket No. 91-141, Amendment of Part 36 of the Commission Rules and Establishment of a Joint Board, CC Docket No. 80-286, [Second Report and Order and Third Notice of Proposed Rulemaking](#), 8 FCC Rcd 7374 (1993). Effective 11/16/93.

12/07/93 The Commission amended § 69.407 by re-designating paragraph (c) as paragraph (d) and adding a new paragraph (c) to require that revenue accounting expenses attributable to providing billing name and address information be assigned to Billing Name and Address element. Policies and Rules Concerning Local Exchange Carrier Validation and Billing Information for Joint Use calling Cards, CC Docket No. 91-115, Petitions for Waiver of Rules Adopted in BNA [Second Order](#), 8 FCC Rcd 8798 (1993). Effective 01/18/94.

01/31/94 The Commission amended §§ 69.110, 69.113, 69.124. The Commission moved transport services, including all transmission-related elements, tandem switching charges, and interconnection charge, out of price cap basket for traffic sensitive services, and put them into combined “trunking” basket containing transport and special access services. Additionally, the Commission adopted pricing bands applicable to service categories and subcategories so to adequately continue to constrain LECs’ changes in rates and still give LECs a fair degree of pricing flexibility. Transport Rate Structure and Pricing, CC Docket No. 91-213, [Second Report and Order](#), 9 FCC Rcd 615 (1994). Effective 03/04/94.

05/27/94 The Commission amended § 69.2 and 69.129, mandating that Tier 1 LECs (except NECA pool members) provide signalling information necessary to provide tandem switching to competitive access providers. Expanded Interconnection With Local Telephone Company Facilities, CC Docket No. 91-141, Transport Phase II, [Third Report and Order](#), 9 FCC Rcd 2718 (1994). Effective 09/15/94.

12/22/94 The Commission affirmed its interim transport rate structure and its prior conclusion that non-Tier 1 ILECs were exempt from implementing interim transport rate structure. The Commission clarified that if non-Tier 1 ILECs do provide entrance facilities, they must provide them on flat-rated basis, and non-Tier 1 ILECs must offer flat-rated direct-trunked transport upon receipt of *bona fide* request. Transport Rate Structure and Pricing, CC Docket No. 91-213, [Third Memorandum Opinion and Order on Reconsideration and Supplemental Notice of Proposed Rulemaking](#), 10 FCC Rcd 3030 (1994). Effective 10/30/95.



03/08/95 The Commission amended §§ 69.601, 69.602 and 69.605. The new rules amended composition and operation of NECA's Board of Directors. Beginning 01/01/96, NECA's Board of Directors would consist of five directors from outside the LEC industry, two directors representing BOCs, two directors representing other LECs having annual operating revenues in excess of \$40 million and six directors representing LECs having annual operating revenues of less than \$40 million. Additionally, the Commission required NECA to report annually on the results of its cost study review process. Safeguards to Improve the Administration of the Interstate Access Tariff and Revenue Distribution Processes, CC Docket No. 93-6, RM 7736, Consideration of NECA's Incentive Compensation Plan, AAD 95-34, [Report and Order and Order to Show Cause](#), 10 FCC Rcd 6243 (1995). Effective 05/19/95; § 69.602 became effective 01/01/96.

06/27/95 Court of Appeals for D.C. Circuit vacated in part and remanded to the Commission its decision in Amendments of Part 69 of the Commission's Rules Relating to the Creation of Access Charge Subelements for Open Network Architecture, [Report and Order](#), CC Docket No. 89-79, 6 FCC Rcd 4524 (1991).

09/22/95 The Commission amended §§ 69.110, 69.111 and 69.112, extending the expiration date of interim transport rate structure rules, and maintaining the interim transport rate structure, pending further Commission action on transport rate structure. Transport Rate Structure and Pricing, CC Docket No. 91-213, [Fourth Memorandum Opinion and Order on Reconsideration](#), 10 FCC Rcd 12979 (1995). Effective 10/30/95.

11/08/96 The Commission granted PFR, modifying requirements for LECs to remove unregulated payphone costs from CCL charges and to reflect application to multi-line SLCs to payphone lines. As a result, the Commission amended § 69.5 (a) to reflect the recovery of end user charges from providers of public telephones, as provided in § 69.105. Implementation of the Pay Telephone Reclassification and Compensation Provisions of the Telecommunications Act of 1996 and Policies and Rules Concerning Operator Services Access and Pay Telephone Compensation, CC Docket Nos. 91-128 and 91-35, [Order on Reconsideration](#), 11 FCC Rcd 21233 (1996). *Erratum*, DA 96-1917 (rel. Nov. 19, 1996). Effective 01/13/97.

12/24/96 The Commission amended §§ 61.47, 61.49, and 69.4, eliminating the lower service band indices to allow price cap LECs to lower their access prices. The Commission also streamlined the process for price cap LECs to offer new switched access services. Price Cap Performance Review for Local Exchange Carriers, CC Docket No. 94-1, [Third Report and Order](#), 11 FCC Rcd 21354 (1996). Effective 06/30/97. Correcting amendment, 62 Fed. Reg. 42217 (1997). Effective 06/30/97.

12/24/96 The Commission amended § 69.4 to allow price cap companies to establish one or more switched access rate elements for new services within the meaning of § 61.42 (g). Access Charge Reform, CC Docket No. 96-262, Price Cap Performance Review for Local Exchange Carriers, CC Docket No. 94-1, Transport Rate Structure and Pricing, CC Docket No. 91-213, End User Common Line Charges, CC Docket No. 95-72, [Notice of Proposed Rulemaking, Third Report and Order, and Notice of Inquiry](#), 11 FCC Rcd 21354 (1996) Effective 06/30/97.

01/17/97 The Commission amended § 69.1 (c) and § 69.120, making minor modifications to its rules to clarify the extent to which line-information database access charges apply to carriers subject to price cap regulation. Policies and Rules Concerning Local Exchange Carrier Validation and Billing Information for Joint Use Calling Carriers, CC Docket No. 91-115, [Memorandum Opinion and Order on Reconsideration](#), 12 FCC Rcd 1632 (1997). Effective 01/01/98.

02/18/97 The Commission adopted new rules that incorporated an optional incentive based plan and expanded the scope of the small company rules to allow simplified tariff filing procedures for traffic sensitive rates and common line rates. The new rules also allowed carriers that were non-participants in the incentive plan or the small company rules to file access tariffs every two (2) years. The Commission amended §§ 61.39, 61.50, and 69.3. Regulatory Reform for Local Exchange Carriers Subject to Rate of Return Regulation, CC Docket No. 92 135, [Order on Reconsideration](#), 12 FCC Rcd 2259 (1997). *Erratum* (rel. Feb. 27, 1997). Effective 07/07/97.

05/08/97 As mandated by the *1996 Act*, the Commission changed its high-cost universal service program and added support programs for providing designated services to schools and libraries and rural health care providers. The Commission amended its rules regarding support for Lifeline and Link-Up programs, removing rules in Parts 36 and 69 and putting applicable rules into Part 54. The Commission provided for local switching support and long term support to be funded out of the “new” USF beginning 01/01/98, by moving DEM weighting and Long Term Support from Part 36 to Part 54. The Commission required all interstate telecommunications providers contribute to USF for high-cost, low-income, schools and libraries and rural health care programs, beginning 01/01/98, with contributions for high-cost, low-income programs based on interstate end-user telecom revenues; and contributions for schools, libraries and rural health care providers based on end-user interstate and intrastate telecom revenues; and the Commission permitted competitive LECs and other telecommunications providers to qualify for universal service support, with state commissions designating eligible carriers and service areas (beginning 01/01/98). The Commission also agreed with Federal-State Joint Board’s recommendation that universal service support be based on the forward-looking economic cost of constructing and operating the network facilities and functions used to provide supported services. The Commission determined that NECA should serve as temporary administrator of all universal service support programs. Revises §§ 69.2, 69.104, 69.116, 69.117, 69.203, and 69.612. Federal-State Board on Universal Service, CC Docket No. 96-45, [Report and Order](#), 12 FCC Rcd 8776 (1997). **Erratum**, CC Docket No. 96-45, FCC 97-157 (rel. June 4, 1997), and **Erratum**, 12 FCC Rcd 24493 (1997). Part 69 changes effective 07/17/97.

05/16/97 The Commission amended §§ 69.103, 69.104, 69.126, 69.303, 69.304, 69.305, 69.306, 69.307, 69.309, 69.401, 69.411, 69.501, 69.502; added §§ 69.151, 69.152, 69.153, 69.154, 69.155, 69.156, 69.157; and deleted §§ 69.107, 69.122, 69.201, 69.203, 69.204, 69.205, 69.209, 69.308, 69.410 and 69.611. The Commission determined that: SLCs for price cap companies’ multi-line business lines would be adjusted to recover average per-line interstate-allocated common line costs beginning 01/01/97, with ceiling set at \$9, adjusted annually for inflation; non-primary residential lines gradually phase-in adjustments to ceiling beginning 01/01/98; and SLC ceiling for primary residential and single-line business lines would not increase. The Commission also established separate SLCs for ISDN lines and determined that price cap ILECs were allowed to recover common line revenues through PICC – flat, per-line charge assessed on end-user’s presubscribed IXC, with the Commission setting caps on PICCs. The Commission reassigned all line-side port costs from local switching rate element to common line rate elements, including SLC and flat-rated PICC. The Commission also reassigned the TIC for price cap LECs recovered through PICC and for ILECs, to specified facilities charges. LTS was removed from access charges and was recovered from universal service fund, as of 01/01/98. Access Charge Reform, CC Docket No. 96-262, Price Cap Performance Review for Local Exchange Carriers, CC Docket No. 94-1, Transport Rate Structure and Pricing, CC Docket No. 91-213, End User Common Line Charges, CC Docket No. 95-72, [First Report and Order](#), 12 FCC Rcd 15982 (1997). Effective 06/15/97 - §§ 69.104, 69.126, 69.151, 69.152, and 69.410; 07/11/97 - §§ 69.103, 69.107, 69.122, 69.303, 69.304, 69.307, 69.308, and 69.406; 01/01/98 - §§ 69.1, 69.2, 69.4, 69.105, 69.106, 69.111, 69.123, 69.124, 69.125, 69.153, 69.154, 69.155, 69.156, 69.157, 69.201, 69.203, 69.204, 69.205, 69.209, 69.305, 69.306, 69.309, 69.401, 69.411, 69.501, 69.502, and 69.611. Correcting amendments, 62 Fed. Reg. 40460 (1997), and 62 Fed. Reg. 48485 (1997).

07/10/97 The Commission amended § 69.1, 69.106, 69.111, 69.152, 69.307 and 69.502. On its own motion, the Commission reconsidered issues in *Access Reform First Report and Order*. Specifically, the Commission addressed issues concerning DEM Weighting, LTS and Local Switching, and the TIC. Access Charge Reform, CC Docket No. 96-262; Price Cap Performance Review for Local Exchange Carriers, CC Docket No. 94-1; Transport Rate Structure and Pricing, CC Docket No. 91-213; End User Common Line Charges, CC Docket No. 95-72, [Order on Reconsideration](#), 12 FCC Rcd 10119 (1997). Effective 01/01/98; § 69.307 (c) became effective 08/28/99.

07/18/97 The Commission amended §§ 54.5, 54.504, 54.505, 54.507, 54.509, 54.516, 54.603, 54.609, 54.701 and added §§ 54.709, 54.711, 54.713, 54.715. Additionally, the Commission added §§ 69.600, 69.613 through 69.622 and amended § 69.603. The Commission directed NECA to create an independently functioning not-for-profit subsidiary who would be the temporary administrator responsible for administering universal service support mechanisms for high cost areas and low-income consumers, along with collection and disbursement functions associated with schools and

libraries and rural health care programs. The Commission also directed NECA to create an unaffiliated, not-for-profit corporation to manage application and administrative processing of schools and libraries, rather than appointing a subcontractor to manage that process, and an unaffiliated, not-for-profit corporation to manage rural health care program. The new corporations were accountable to the Commission for their performance of functions relating to universal service support administration. The Commission established requirements for administrators to calculate quarterly Universal Service contribution factors, subject to Commission approval. Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, and Federal-State Joint Board on Universal Service, CC Docket No. 96-45, [Report and Order and Second Order on Reconsideration](#), 12 FCC Rcd 18400 (1997). [Erratum](#), 12 FCC Rcd 22493 (1997). Effective in part 08/08/97, remainder effective 09/02/97.

10/09/97 The Commission amended §§ 69.4, 69.111, 69.124, 69.153, and 69.155. The Commission examined issues related to presubscribed interexchange carrier charge (PICC) adopted in *Access Charge Reform First Report and Order*. The Commission required ILECs to inform IXCs, on a customer-by-customer basis, how many PICCs, and what kind of PICCs, were being assessed on each presubscribed customer. Additionally, the Commission stated that PICC should be charged on the interstate interLATA presubscribed interexchange carrier (PIC) where LATA encompasses territory in more than one state. The Commission clarified that PICCs were calculated by dividing projected common line revenues permitted under its rules, not by dividing base period common line revenues, by projected loops, granted petitions allowing Centrex liens to be assessed PICCs using a line-to-trunk equivalency ratio, and clarified that TIC exemption for access customers using competitive transport providers only applied to portion of residual per-minute TIC that is related to transport facilities. Additionally, the Commission granted NECA's waiver request to set carrier common line rates at levels that would recover difference between common line revenue requirements and revenues recovered through SLCs, special access charges and universal service payments equivalent to current LTS payments. Access Charge Reform, CC Docket No. 96-262; Price Cap Performance Review for Local Exchange Carriers, CC Docket No. 94-1, Transport Rate Structure, CC Docket No. 91-213, [Second Order on Reconsideration and Memorandum Opinion and Order](#), 12 FCC Rcd 16606 (1997). [Erratum](#) at 62 Fed. Reg. 66029 (1997). Effective 01/01/98.

10/31/97 The U. S. Court of Appeals, D.C. Circuit, vacated the Commission's order denying seven (7) formal complaints, filed by IPPs, challenging LECs' assessment of EUCLs. The court found that provider's resale transmissions of telecommunications services did not originate from its "premises" as defined by tariff. Court also found that the Commission improperly discriminated between similarly situated telephone services without rational basis when it did not grant public telephone exclusion from EUCLs to IPPs. [C.F. Communications v. FCC](#), 128 F. 3d 735 (D.C. Cir. 1997).

11/26/97 The Commission amended § 69.307 (c) and added paragraph (d) to require reductions in price cap indices (PCIs) to ensure that regulated access rates did not recover general support facilities costs related to nonregulated billing and collection services. Access Charge Reform, CC Docket No. 96-262, Transport Rate Structure and Pricing, CC Docket No. 91-213, [Third Report and Order](#), 12 FCC Rcd 22430 (1997). Effective 12/17/97.

12/30/97 The Commission amended §§ 54.101, 54.201, 54.301, 54.303, 54.307, 54.400, 54.401, 54.403, 54.500, 54.501, 54.502, 54.503, 54.504, 54.505, 54.506, 54.507, 54.511, 54.517, 54.603, 54.605, 54.609, 54.619, 54.623, 54.703, 54.705, and 54.709, and added §§ 54.518 and 54.519 to Subpart F, and §§ 54.604 and 54.625 to Subpart G. Additionally, the Commission amended §§ 36.125, 36.601, 36.612, 36.621, 36.622, 36.631 and §§69.153, 69.612, 69.616, 69.619. The Commission clarified its rules regarding eligibility of carriers and providers of supported services to receive universal service support, methods for determining levels of universal service support for carriers in rural, insular and high cost areas, support for low-income consumers, support disbursed under schools and libraries, and rural health care programs. The Commission also addressed the issues of which providers should contribute to new universal service support mechanisms and necessary changes concerning the administrator of these universal service programs. Additionally, the Commission affirmed use of indexed cap on high cost support. Federal-State Joint Board on Universal Service, CC Docket No. 96-45; Access Charge Reform, Price Cap Performance Review for Local Exchange Carriers, Transport Rate Structure and Pricing, End User Common Line Charge, CC Docket Nos. 96-262, 94-1, 91-213, 95-72, [Fourth Order on Reconsideration in CC Docket No. 96-45](#),

[Report and Order in CC Docket Nos. 96-45, 96-262, 94-1, 91-213, 95-72](#), 13 FCC Rcd 5318 (1998). **Erratum**, 13 FCC Rcd 2372 (1998). Effective 02/12/98.

08/19/98 The U.S. Court of Appeals, 8<sup>th</sup> Circuit, held that actions taken to revise regulatory scheme under which LECs assess costs to IXCs and other carriers for use of LECs' local telephone networks to complete interstate telephone calls in 05/16/97 *Access Charge Reform First Report and Order* were reasonable and within the Commission's discretion as authorized under the 1996 Act. IXC Petitioners argued generally that 05/16/97 order did not make transition to competitive access rates quickly enough and the Commission was overly cautious regarding concerns for universal service. **[Southwestern Bell Telephone Co., et. al. v. FCC, et. al.](#)**, 153 F.3d 523 (8th Cir. 1998). The U.S. Court of Appeals, D.C. Circuit, later denied PFRs of the Commission's denial of LECs' motion for reconsideration of investigation order finding certain rates charged to IXCs unjust and unreasonable. **[Southwestern Bell Telephone Company, et. al. v. FCC and United States of America](#)**, 180 F. 3d 307 (D.C. Cir. 1999).

10/05/98 The Commission amended § 69.153, delaying the starting date for implementation of SLC ceilings that could be recovered through PICCs. Access Charge Reform, CC Docket No. 96-262, **[Third Order on Reconsideration](#)**, 13 FCC Rcd 21525 (1998). Effective 11/11/98.

11/17/98 The Commission amended Parts 54, 64 and 69 of its rules to permit the Administrator of the federal universal service support mechanisms to utilize TRS Fund data to verify the accuracy of revenue information provided on the Universal Service Worksheet by contributors to the universal service support mechanisms. Additionally, the Commission concluded that inside wiring maintenance did not constitute telecommunications or a telecommunications service because it did not involve "transmission" of information, and, therefore, Universal Service contributors were not required to include these revenues on the Universal Service Worksheet as part of its end-user telecommunications revenues. Federal-State Joint Board on Universal Service, CC Docket No. 96-45, and Changes to the Board of Directors of the National Exchange Carrier Association, Inc., CC Docket No. 97-21, **[Second Report and Order in CC Docket No. 97-21, Third Order on Reconsideration in CC Docket No. 97-21, and Sixth Order on Reconsideration in CC Docket No. 96-45](#)**, 13 FCC Rcd 22908 (1999). Effective 01/04/99.

11/20/98 The Commission appointed USAC as permanent administrator of all USSMs and approved consolidation of SLC and RHCC into USAC, effective 01/01/99. As a result of the merger, USAC was now composed of three divisions: the High Cost and Low-Income, the Schools and Libraries and the Rural Health Care Divisions, which were overseen by three Committees made up of members of USAC's Board of Directors. The Commission did not require USAC's divestiture from NECA. The Commission made amendments to § 54.701 (a) through (h) to reflect this. Additionally, the Commission removed §§ 69.600 and 69.613 through 69.622 to reflect that administration of USF would be handled by USAC. Federal-State Joint Board on Universal Service, CC Docket No. 96-45, **[Third Report and Order in CC Docket No. 97-21, Fourth Order on Reconsideration in CC Docket No. 97-21 and Eighth Order on Reconsideration in CC Docket No. 96-45](#)**, 13 FCC Rcd 25058 (1998). Effective in part 12/01/98, § 54.721 effective 08/18/03.

07/30/99 U.S. Court of Appeals for the Fifth Circuit issued an opinion in consolidated cases seeking review of May 8, 1997 *New Part 54 Order*. Court reversed the Commission's requirement that ILECs recover their universal service contributions from access charges. Court affirmed most of the Commission's decisions regarding implementation of high-cost support system, including the Commission's proposals to base universal service support for non-rural carriers on forward-looking cost models. Court reversed the Commission's blanket prohibition on additional state eligibility requirements for carriers receiving high-cost support and court reversed rule prohibiting local telephone service providers from disconnecting low-income subscribers for non-payment of toll charges. Court found that the Commission exceeded its jurisdictional authority when it assessed contributions for the schools and libraries programs and high cost support program on both intrastate and interstate revenues of telecommunications providers. Court remanded to the Commission for further consideration its decision to assess contributions from carriers based on both international and interstate revenues. **[Texas Office of Public Utility Counsel, et. al. v. FCC](#)**, 183 F.3d 393 (5<sup>th</sup> Cir. 1999).

08/03/99 The Commission revised numerous rules and reorganized the structure of Part 61. The rule revisions enabled carriers to submit tariff filing fees electronically and to use electronic signatures. The new rules eliminated current business office posting requirements for all carriers filing tariffs, and required ILECs with websites to post tariffs thereon. The Commission: amended §§ 61.1 through 61.3, 61.13 through 61.17, 61.19, 61.20, 61.21, 61.22, 61.23, 61.32, 61.33, 61.38, 61.39, 61.41, 61.42, 61.45, 61.47, 61.48, 61.49, 61.54, 61.58, 61.72, 61.74, 61.132, 61.153, 69.2, 69.111, 69.113, 69.114 and 69.153; added §§ 61.18, 61.25, 61.28, 61.31, and 61.66; designated §§ 61.32 through 61.52, 61.54, 61.58 and 61.59 as Subpart E; redesignated §§ 61.19 through 61.24, 61.53 as 61.83, 61.56 as 61.86, 61.57 as 61.87, 61.59, and 61.67 through 61.74; and revised §§ 61.43, 61.59, 61.69, 61.171, 61.191 and 69.3; removed §§ 61.35, 61.36, 61.55, 61.67 and 61.71; and removed and reserved §§ 61.44, 61.50, 61.51, and 69.2. 1998 Biennial Regulatory Review - Part 61 of the Commission's Rules and Related Tariffing Requirements, CC Docket No. 98-131, Implementation of Section 402(b)(1)(A) of the Telecommunications Act of 1996, CC Docket No. 96-187, [Report and Order and First Order on Reconsideration](#), 14 FCC Rcd 12293 (1999) Effective 09/27/99.

08/27/99 The Commission revised rules that govern provision of interstate access services by price cap LECs, permitting price cap LECs to file tariffs for new services on a streamlined basis, without prior approval and to define scope and number of zones for geographic deaveraging rates for services within a trunking basket, provided each zone, except highest-cost zone, accounts for a least 15% of LEC's trunking basket revenues in a study area and annual prices were limited to 15% increase within zone. The Commission established a two-phase framework for granting additional pricing flexibility and established triggers for granting that relief, based on specific services. Additionally, the Commission allowed price cap LECs to remove interstate intraLATA toll services and corridor services from interexchange, provided price cap LEC has implemented intra- and interLATA toll dialing parity in all states in which it provided local exchange service. The Commission amended numerous sections in Parts 61 and 69. Access Charge Reform, CC Docket No. 96-262, Price Cap Performance Review for Local Exchange Carriers, CC Docket No. 94-1, Interexchange Carrier Purchases of Switched Access Services Offered by Competitive Local Exchange Carriers, CCB/CPD File No. 98-63, Petition of U S WEST Communications, Inc. for Forbearance from Regulation as a Dominant Carrier in the Phoenix, Arizona MSA, CC Docket No. 98-157, [Fifth Report and Order and Further Notice of Proposed Rulemaking](#), 14 FCC Rcd 14221 (1999). Effective 10/22/99; §§ 61.47, 69.709, 69.711, 69.713, 69.729 became effective on 11/04/99.

10/08/99 The Commission amended § 54.706(b) and (c), §§ 54.401, 54.709, and 69.4, and added § 54.706(d) to be consistent with the 5th Circuits July 1999 decision in TOPUC. Federal-State Joint Board on Universal Service, CC Docket No. 96-45, Access Charge Reform, CC Docket No. 96-262, Sixteenth Order on Reconsideration in CC Docket No. 96-45, [Sixteenth Order on Reconsideration in CC Docket No. 96-45, Eighth Report and Order in CC Docket No. 96-45, Sixth Report and Order in CC Docket No. 96-262](#), 15 FCC Rcd 1679 (2000). Effective 11/01/99.

05/31/00 The Commission adopted the Coalition for Affordable Local and Long Distance Services (CALLS) proposal to overhaul the interstate access charge system. The changes adopted in this order included: 1) removal of \$650 million in common line costs from access charges, and the creation of an explicit, portable interstate access universal service support mechanism at the same level; 2) recovery of LEC universal service contributions directly from end users; 3) adjustment of the Lifeline Assistance universal service support mechanism to shield low-income customers from increases in the residential SLC; 4) elimination of the residential PICC; 5) increasing the primary residential and single-line business SLC caps, beginning at \$4.35 on July 1, 2000, and gradually increasing to \$6.50 on July 1, 2003; 6) targeting of an X-factor for switched access to switching and switched transport elements; 7) creating a separate X-factor for special access services; and 8) \$2.1 billion in reductions to switched access usage rates effective July 1, 2000. The Commission revised §§ 54.403, 54.701, 54.702, 54.705, 54.715, 54.800, 54.801, 54.802, 54.803, 54.804, 54.805, 54.806, 54.807, 54.808, 54.809, 61.3, 61.41, 61.42, 61.45, 61.46, 61.47, 61.48, 69.4, 69.115, 69.152, 69.153, 69.154, 69.155, 69.156, 69.157, and 69.158. The Commission removed §§ 69.201, 69.202, 69.203, 69.204, and 69.205, 69.206, 69.207, 69.208, and 69.209. Access Charge Reform, CC Docket No. 96-262, Price Cap Performance Review for Local Exchange Carriers, Low-Volume Long Distance Users, CC Docket No. 99-249, Federal-State Joint Board on Universal Service CC Docket No. 96-45, [Sixth Report and Order in CC Docket No. 96-262 and 94-1, Report and Order in CC Docket No. 99-249](#),

[Eleventh Report and Order in CC Docket No. 96-45](#), 15 FCC Rcd 12962 (2000). [Errata](#) (rel. June 14, 2000), petition for stay denied, 15 FCC Rcd. 13191 (2000). Effective 6/21/00. ([CALLS Order](#)).

09/10/01 U.S. Court of Appeals, 5th Circuit, affirmed most of the [CALLS Order](#), but remanded to the Commission for further explanation of \$650 million limit on the interstate access support mechanism. [Texas Office of Public Util. Counsel et al. v. FCC](#), 265 F.3d 313 (5<sup>th</sup> Cir. 2001).

11/05/01 The Commission released its second biennial review of the accounting rules and the (ARMIS) reporting requirements that apply to ILECs. The review resulted in major accounting and reporting reforms including: consolidation and streamlining of Class A accounting requirements, the relaxation of certain aspects of the affiliate transaction rules, simplified cost allocation rules for major carriers and a reduction of the ARMIS reporting requirements for both large and mid-sized ILECs. The FCC amended numerous sections in Parts 32, 51, 54, 64, 65 and 69. 2000 Biennial Regulatory Review – Comprehensive Review of the Accounting Requirements and ARMIS Reporting Requirements for Incumbent Local Exchange Carriers: Phase 2, Amendments to the Uniform System of Accounts for Interconnection, Jurisdictional Separations Reform and Referral to the Federal-State Joint Board, Local Competition and Broadband Reporting, CC Docket Nos. 00-199, 97-212, 80-286, 99-301, [Report and Order in CC Docket Nos. 00-199, 97-212 and 80-286, and Further Notice of Proposed Rulemaking in CC Docket Nos. 00-199, 99-301 and 80-286](#), 16 FCC Rcd 19911(2001). Erratum, 17 FCC Rcd 768 (2002). Effective 08/06/02. [Order on Reconsideration](#) (17 FCC Rcd 4766 (2002)) reinstated Account 3400 (§ 32.3400) and deferred the effective date of all other rule changes adopted in the 11/05/01 Report and Order until 01/01/03. The Commission subsequently suspended the effective date for rule changes consolidating § 32.5230 into § 32.5200, §§ 32.6621-6623 into § 32.6620, and §§ 32.6561-6565 into § 32.6560 pending further review by the Joint Conference (67 Fed. Reg. 77432 (2002); 68 Fed. Reg. 38641 (2003); 68 Fed. Reg. 75455 (2003); 69 Fed. Reg. 53645 (2004)). The Commission also made a correction to reinstate suspended rules that had been removed from 47 CFR Part 32 (69 Fed. Reg. 44607 (2004))

11/08/01 The Commission amended §§ 69.2, 69.4, 69.104, 69.105, 69.106, 69.111, 69.124, 69.306, 69.307, 69.501, 69.502, 69.603, 69.609, 54.5, 54.307, 54.315, 54.701, 54.702, 54.705, and 54.715. Additionally, the Commission added subpart K to the part 54 rules, including §§ 54.901, 54.902, 54.903, and 54.904, and added §§ 69.130, 69.131, and 69.415 to reform the interstate access charge and universal service support system for ILECs subject to rate-of-return , regulation (non-price cap or rate-of-return carriers). Commission created Interstate Common Line Support (ICLS), a new universal service support mechanism, which would recover shortfalls between the common line revenue requirements of rate-of-return carriers and amounts recovered via subscriber line charges. Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal-State Joint Board on Universal Service, Access Charge Reform for Incumbent Local Exchange Carriers Subject to Rate-of-Return Regulation, Prescribing the Authorized Rate of Return for Interstate Services of Local Exchange Carriers, CC Docket Nos. 00-256, 96-45, 98-77, 98-166, [Second Report and Order and Further Notice of Proposed Rulemaking in CC Docket No. 00-256, Fifteenth Report and Order in CC Docket No. 96-45, and Report and Order in CC Docket Nos. 98-77 and 98-166](#), 16 FCC Rcd 19613 (2001) ([MAG Order](#)). [Erratum](#) (rel. 01/25/02). Effective 12/31/01; §§ 54.307(b) and (c), and 54.315(a) and (f)(1) through (f)(4), 54.902(a) through (c), 54.903(a)(1) through (a)(4), 54904(a), (b) and (d), became effective 01/08/02.

12/11/01 The Commission clarified how the transport interconnection charge (TIC) should be reallocated under Section 69.415, and ordered that the December 17, 2001 tariff filing reallocate the costs recovered by any interconnection charge included in a carrier's tariff, subject to the limitation contained in section 69.415(b), and should not contain a negative transport rate. Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal-State Joint Board on Universal Service, Access Charge Reform for Incumbent Local Exchange Carriers Subject to Rate-of-Return Regulation, Prescribing the Authorized Rate of Return for Interstate Services of Local Exchange Carriers, CC Docket Nos. 00-256, 96-45, 98-77, 98-166, December 17, 2001 MAG Access Charge Tariff Filings, CCB/CPD 01-23, [Declaratory Ruling](#), 16 FCC Rcd 21931 (2001). Effective 12/11/01.

03/22/02 The Commission modified on its own motion the data collection and filing procedures for implementation of the ICLS mechanism, in order to ensure timely implementation of the ICLS mechanism on July 1, 2002 as adopted in the *MAG Order* (16 FCC Rcd 19613 (2001)). Extended until April 18, 2002 the original March 31, 2002, deadline set forth in § 54.903(a) for the submission of projected and line counts to USAC. Multi Association Group (MAG) Plan for Regulation of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal-State Joint Board on Universal Service, CC Docket Nos. 00-256, 96-45, [First Order on Reconsideration in CC Docket No. 00-256, Twenty-Fourth Order on Reconsideration in CC Docket No. 96-45](#), 17 FCC Rcd 5635 (2002). Effective 04/02/02.

04/15/02 The U.S. Supreme Court denied the National Association of State Utility Consumer Advocates' request that it review the *CALLS Order*. [National Ass'n of State Utility Consumer Advocates v. FCC, et al.](#), 122 S. Ct. 1537 (2002).

06/05/02 The Commission authorized the increase of the SLC cap for residential and single-line business lines to \$6.00 on July 1, 2002 and to \$6.50 on July 1, 2003. The increase followed a cost study that was done after the *CALLS Order* set the SLC cap at \$5 effective July 1, 2001. Cost Review Proceeding for Residential and Single-Line Business Subscriber Line Charge (SLC) Caps, Access Charge Reform, Price Cap Performance Review for Local Exchange Carriers, CC Docket Nos. 96-262, 94-1, [Order](#). 17 FCC Rcd 10868 (2002). Effective 06/05/02.

11/19/02 The Commission partially granted 13 formal complaints filed by independent payphone providers (IPP) against LECs, who asserted that the LECs improperly assessed EUCL charges on the IPPs' payphones. The Commission concluded that the LECs violated Part 69 and Section 201(b) of the *1996 Act* by imposing these charges in IPP payphones and that the IPPs were entitled to recover damages. The Commission limited the recovery period to two years prior to the filing of their informal complaints (informal complaints were filed in the late 1997/early 1998 time frame). The Commission declined to extend the recovery period to collect damages beyond the limitations period set out in Section 415(d) of the *1996 Act*. *Communications Vending Corp. of Arizona, Inc. et al. v. Citizens Communications Co. f/k/a Citizens Utilities Co. and Citizens Telecomm. Co. d/b/a Citizens Telecomm, et al.*, File Nos. EB-02-MD-018-030, [Memorandum Opinion and Order](#), 17 FCC Rcd 24201 (2002). Effective 11/19/02.

01/21/03 In response to IXC petitions for review of the Commission's actions regarding §§ 64.1300 and 64.1310, governing means of compensating payphone service providers for completed calls, the U. S. Court of Appeals, D.C. Circuit Court, remanded the *Second Order on Reconsideration* (16 FCC Rcd 8098 (2001)) back to Commission for failure to provide adequate notice and opportunity to comment. [Sprint Corp. v. FCC](#), 315 F.3d 369 (D.C. Cir. 2003)

06/25/03 The Commission amended § 69.153 exempting payphone lines from the PICC. The Commission determined that payphone line rates should be set according to the cost-based new services test and denied the request that payphone lines be treated as single-line business lines for purposes of assessment of the subscriber line charge. Access Charge Reform, Price Cap Performance Review for Local Exchange Carriers, CC Docket Nos. 96-262 and 94-1, [Order on Reconsideration](#), 18 FCC Rcd 12626 (2003). Effective 10/01/03.

07/03/03 The Commission amended § 69.602, eliminating the requirement that NECA hold annual elections and that board members serve one-year terms. The Commission also liberalized the rules regarding contested elections for NECA's non-telecommunications industry directors, extending the time to no more than six consecutive calendar years without standing for an election in which that director is opposed by at least one other qualified candidate. 2000 Biennial Regulatory Review – Requirements Governing the NECA Board of Directors under Section 69.602 of the Commission's Rules and Requirements for Computation of Average Schedule Company Payments under Section 69.606 of the Commission's Rules, CC Docket No. 01-174, [Report and Order](#), 18 FCC Rcd 13458 (2003). Effective 09/05/03.

02/26/04 The Commission amended §§ 54.303, 61.38, 61.41 and 69.123 to provide rate-of-return carriers greater flexibility to respond to changing marketplace conditions. Specifically, Commission modified the "all-or-nothing" rule to permit rate-of-return carriers to bring recently acquired price cap

lines back to rate-of-return regulation; granted rate-of-return carriers the authority to provide geographically deaveraged transport and special access rates, subject to certain limitations; and merged LTS with ICLS. Commission issued a FNPRM seeking comment on two specific plans that propose establishing optional alternative regulation mechanisms for rate-of-return carriers and further modifications to the "all-or-nothing" rule that would permit a rate-of-return carrier to adopt an alternative regulation plan for some of its study areas, while retaining rate-of-return regulation for others. Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal-State Joint Board on Universal Service, CC Docket Nos. 00-256, 96-45, [Report and Order and Second Further Notice of Proposed Rulemaking](#), 19 FCC Rcd 4122 (2004). [Errata](#), 19 FCC Rcd 6872 (2004). Effective 06/07/04. § 61.38(b)(4), §§61.41(c), (d) and (e), and §69.123(a)(1), (a)(2), (c) and (d) became effective 02/23/05.

04/14/04 The Commission made several editorial corrections to §§ 54.303, 61.41, and 69.123 rule changes adopted in its 02/26/04 *Order* (19 FCC Rcd 4122 (2004)) in the MAG proceeding. The Commission also amended § 61.38 by deleting and reserving § 61.38(b)(4), explaining that this action was inadvertently omitted from the 02/26/04 order. Multi-Association Group (MAG) Plan for Regulation of Interstate Services of Non-Price Cap Incumbent Local Exchange Carriers and Interexchange Carriers, Federal-State Joint Board on Universal Service, CC Docket Nos. 00-256, 96-45, [Errata](#), 19 FCC Rcd 6872 (2004). Effective 06/07/04. § 61.38(b)(4), §§61.41(c), (d) and (e), and §69.123(a)(1), (a)(2), (c) and (d) became effective 02/23/05.

07/19/04 The Commission granted an interim waiver of § 69.104(q) to allow rate-of-return (ROR) LECs to reduce the amount of subscriber line charges (SLCs) assessed on customer-channelized T1 circuits from 24 to 5 and recover the reduction in SLC revenue from the interstate common line support (ICLS) universal service mechanism. The Commission also opened a rulemaking proceeding to consider permanent rule changes for both ROR and price cap carriers. National Exchange Carrier Association Petition to Amend Section 69.104 of the Commission's Rules, WC Docket Nos. 04-259, RM-10603, [Order Granting Petition for Rulemaking, Notice of Proposed Rulemaking, and Order Granting Interim Partial Waiver](#), 19 FCC Rcd 13591 (2004). Effective 07/19/04.

02/17/05 The Commission required ILECs to adopt separate presubscribed interexchange carrier (PIC) change charges for changes that are processed electronically and manually. ILECs conducting electronic changes upon IXC requests can now only charge \$1.25 (down from \$5.00 safe harbor rate). ILECs making manual changes may charge up to \$5.50 under the new safe harbor rate (higher if supported by actual costs) In addition, consumers changing their PICs in conjunction with changing their intraLATA primary IXC (LPIC), would only be assessed half of the federally-tariffed PIC change charge by ILECs. The Commission required ILECs to amend their tariffs to include a rate that is 50% of the manual PIC change charge rate, and another rate that is 50% of the electronic PIC change charge rate. The new rates, however, do not include recovery of ILECs' costs of handling PIC freezes or third-party verification costs. Presubscribed Interexchange Carrier Charges, CC Docket No. 02-53, [Report and Order](#), 20 FCC Rcd 3855 (2005), [Order](#), 20 FCC Rcd 7661 (2005), extended the deadline to file tariff revisions to October 17, 2005. Effective 04/14/05.

10/14/05 The Commission granted waivers of its February 17, 2005 Order requiring ILECs to amend their tariffs to include a rate that is 50% of the manual presubscribed interexchange carrier (PIC) change charge rate, and another rate that is 50% of the electronic PIC change charge rate. The deadline to file revised tariff rates was extended from October 17, 2005 to January 1, 2006. Presubscribed Interexchange Carrier Charges, CC Docket No. 02-53, [Order](#), 20 FCC Rcd 12630 2005. Effective 10/14/05.

04/11/06 First Circuit Court held that the Commission did not expressly preempt state regulation of intercarrier compensation for non-local ISP-bound calls, but had only preempted "local" traffic sent to an ISP. Thus, the Massachusetts commission was free to require payment of access charges for non-local VNXX traffic. [Global NAPS, Inc. vs. Verizon New England, Inc. d/b/a Verizon Massachusetts; Massachusetts Department of Telecommunications and Energy](#), 444 F. 3d 59 (1st. Cir, 2006).



08/21/06 The Commission as part of its 2004 biennial regulatory review, and pursuant to Section 11 of the Communications Act, amended, modified and deleted various rules administered by the Wireline Competition Bureau. Section 11 requires the Commission to review biennially its regulations that apply to the operations and activities of any provider of telecommunications service, determine whether these regulations are no longer necessary in the public interest as the result of meaningful economic competition between providers, and if necessary, repeal or modify such regulations. The Commission amended or revised the following rules: §§ 36.2, 36.125, 36.126, 36.142, 36.152, 36.154, 36.156, 36.212, 36.214, 36.375, 36.377, 36.631, 51.213, 51.329, 51.515, 52.5, 52.11, 52.13, 52.15, 52.31, 54.201, 54.313, 54.507, 54.604, 54.623, 64.1330, and 64.1903. The Commission deleted: § 36.641, and certain terms and their definition in Part 36 Glossary, and §§ 51.211, 52.27, 52.29, 69.116, 69.117, 69.126, 69.127, and 69.612. Biennial Regulatory Review of Regulations Administered by the Wireline Competition Bureau, WC Docket No. 02-313, [Report and Order](#), 21 FCC Rcd 9937 (2006). [Erratum](#) (rel. 09/19/06). Effective 12/11/06.

06/28/07 The Commission, on its own motion, issued a Declaratory Ruling clarifying that no carrier, including interexchange carriers, may block, choke, reduce or restrict traffic in any way. The Commission said its rules and regulations provide carriers with several mechanisms to address allegations of unreasonable access charges, including tariff investigations and informal and formal complaints. Carriers that contend that the access charges of a local exchange carrier (LEC) are unreasonable should use these mechanisms to seek relief and may not engage in self help actions such as call blocking. The also Commission indicated it has taken action to review allegations of unreasonable access charges through the Commission's existing tariff review mechanisms. Establishing Just and Reasonable Rates for Local Exchange Carriers, Call Blocking by Carriers, WC Docket No. 07-135, [Declaratory Ruling and Order](#), 22 FCC Rcd 11629 (2007). Effective 06/28/07.

07/27/07 Tenth Circuit Court affirmed a lower court's decision granting summary judgment to Qwest in a dispute with Union Telephone over terminating access charge payments. Union alleged that Qwest did not properly compensate it for toll traffic, despite alleged applicability of Union's tariffs. The Tenth Circuit pointed out that FCC rules forbid Union from applying tariff-based access charges to intraMTA wireless traffic. Also, because Union did not file separate tariffs for wireless traffic, the court said it lacks the appropriate tariff for terminating wireless tariff under state law. [Union Telephone v. Qwest](#), 495 F. 3d 1187 (10<sup>th</sup> Cir. 2007).

08/20/07 The Commission partially granted ACS of Anchorage, Inc.'s petition for forbearance from certain dominant carrier regulation of its interstate access service, and from Title II regulation of its broadband services in the Anchorage, Alaska study area. The Commission agreed to forbear from applying the rate-of-return, tariffing, discontinuance, and transfer of control regulations that apply to dominant carriers, subject to certain conditions, including a cost allocation condition and withdrawal from the NECA pooling functions and the NECA tariff for the Anchorage study area. The Commission denied aspects of the ACS petition to the extent it sought forbearance from dominant carrier regulation of its interstate special access services generally. Petition of ACS of Anchorage, Inc. Pursuant to Section 10 of the Communications Act of 1934, as Amended (47 U.S.C. Section 160(c)) for Forbearance from Certain Dominant Carrier Regulation of its Interstate Access Services and for Forbearance from Title II Regulation of its Broadband Services in the Anchorage, Alaska, Incumbent Local Exchange Study Area, WC Docket No. 06-109, [Memorandum Opinion and Order](#), 22 FCC Rcd 16304 (2007). Effective 08/20/07.

11/18/11 The Commission revised its rules to reform universal service and intercarrier compensation. The FCC created a new Connect America Fund with an annual budget of no more than \$4.5 billion, made mobile broadband an independent universal service objective for the first time in history, and dedicated support through a new separate Mobility Fund for wireless carriers. Revises §§ 69.1 and 69.3. Connect America Fund; A National Broadband Plan for Our Future, WC Docket No. 10-90 et al., [Report and Order and Further Notice of Proposed Rulemaking](#), 26 FCC Rcd 17663 (2011). Part 69 rules effective 12/29/11.

10/10/12 The FCC made a number of nonsubstantive, editorial or conforming revisions to its rules to delete certain rule provisions that are without current legal effect or are otherwise obsolete. These nonsubstantive revisions are part of the FCC's ongoing examination and improvement of FCC processes and procedures. The revisions clarify, simplify, and harmonize rules, making them more

readily accessible to the public and avoiding potential confusion for interested parties and Commission staff alike. Deletes § 69.2(y), revises § 69.415(c)(4), deletes § 69.502(c), and redesignates § 69.502(d) & (e) as (c) & (d). Nonsubstantive, Editorial or Conforming Amendments of the Commission's Rules, [Order](#), 27 FCC Rcd 11965 (2012). Effective 01/28/13.

03/27/13 The FCC's Wireline Competition Bureau clarified and corrected certain CAF ICC rules. The Order harmonized inconsistent CAF ICC support eligibility certification and reporting filing deadlines so they coincide with the annual interstate access tariff filing dates. The Order also: corrected the rules governing the transition of rate-of-return carriers' intrastate switched access rates; clarified access charge rules on the treatment of LSS in the calculation of the line-side port costs shift to the Common Line category and the allocation of Transport Interconnection Charge costs among the various access charge expense categories; clarified the operation of the corporate operations expense limit and monthly \$250 per-line cap on universal service support; and corrected errors implementing the Eligible Recovery true-up adjustment mechanism. Revises §§ 51.909, 51.915, 54.917, 54.304, 54.901, 69.306 and 69.415. Connect America Fund; A National Broadband Plan for Our Future, WC Docket No. 10-90 et al., [Order](#), 28 FCC Rcd 3319 (2013). Effective 06/05/13.

06/10/14 The Commission took significant steps to continue implementation of the USF/ICC reforms adopted in 2011 to modernize universal service for the 21st century. Revises § 69.413. Connect America Fund, Universal Service Reform – Mobility Fund, ETC Annual Reports and Certifications, Establishing Just and Reasonable Rates for Local Exchange Carriers, and Developing an Unified Intercarrier Compensation Regime; WC Docket Nos. 10-90, 10-208, 14-58 and 07-135; CC Docket No. 01-92; [Report and Order, Declaratory Ruling, Order, Memorandum Opinion and Order, Seventh Order On Reconsideration, and Further Notice Of Proposed Rulemaking](#), 29 FCC Rcd 7051(2014). Effective 08/08/14.

03/30/16 The FCC adopted rules reforming universal service support for rate-of-return carriers. The Order creates two paths for RoR carrier USF support: a model-based option and a Broadband Loop Support mechanism that will provide support for standalone broadband and replace ICLS. Neither type of support will be provided in census blocks where an unsubsidized competitor offers qualifying service. The Order contains broadband deployment milestones, service performance requirements, OpEx and CapEx limitations, as well as budget controls to maintain the \$2 billion per year budget. The Order also reduces the allowable rate of return from the current 11.25 percent to 9.75 percent, with a phased transition. Revises §§ 69.4, 69.104, 69.115, 69.130, 69.132, 69.306, 69.311, 69.415, 69.416 and 69.603. Connect America Fund, ETC Annual Reports and Certifications, Developing a Unified Intercarrier Compensation Regime; WC Docket Nos. 10-90 and 14-58, CC Docket No. 01-92; [Report and Order, Order, Order on Reconsideration, and FNPRM; Erratum](#), 05/04/16; [Second Erratum](#), 06/07/16. 31 FCC Rcd 3087 (2016). An [Order](#) released on 06/15/16 (DA 16-661) addressed several matters arising from implementation of the original order (no rule changes). [FR Notice correcting](#) previously revised rules, 82 FR 14338 (2017.) Effective 05/25/16; §§ 69.4(k), 69.132, 69.311 and 69.416 are effective 12/04/17.

08/31/16 The FCC adopted a high-cost USF support plan for fixed and mobile voice and broadband service in high-cost areas of Alaska. The plan provides Alaskan carriers with the option of receiving fixed amounts of support over the next ten years. Alaskan rate-of-return carriers will now have the option of receiving support pursuant to the Alaska Plan, support calculated by A-CAM, or remaining on the reformed legacy RoR support mechanisms. Revises §§ 54.313, 54.316, 54.317, 54.320, 54.321, 69.104(s), 69.115(f), 69.130(b) and 69.132(c) and (d). Connect America Fund, Universal Service Reform – Mobility Fund, Connect America Fund – Alaska Plan; WC Docket Nos. 10-90 and 16-271; WT Cocket No. 10-208. [Report and Order and Further Notice of Proposed Rulemaking, Erratum](#), 09/16/16. [FR Notice](#) correcting previously revised rules, 31 FCC Rcd 10139 (2016). Rule changes are effective 11/07/16, except for §§ 54.313(f)(1)(i), 54.313(f)(3), 54.313(l), 54.316(a)(1), 54.316(a)(5)-(6), 54.316(b)(6), 54.320(d) and 54.321, which are subject to OMB approval. Those sections will become effective following FR publication of OMB approval.

04/28/17 The Commission amended and added certain tariff and access charge rules relating to business data services. The Report and Order recognizes the strong competition present in the business data services market and modernizes the FCC's regulatory structure for BDS to bring new technologies, products, and services to businesses and consumers. The order amended §§ 61.45 and

61.55 and added a new Subpart K, §§ 61.201 and 61.203. It also amended § 69.701 and added a new Subpart I, §§ 69.801, 69.803, 69.805, 69.807 and 69.809. Business Data Services in an Internet Protocol Environment, WC Docket No. 16-143, Technology Transitions, GN Docket No. 13-5, Special Access for Price Cap Local Exchange Carriers, WC Docket No. 50-25, AT&T Corporation Petition for Rulemaking to Reform Regulation of Incumbent Local Exchange Carrier Rates for Interstate Special Access Services, RM-10593, [Report and Order](#), 32 FCC Rcd 3459 (2017). Effective 08/01/17; § 61.45 is effective 10/31/17 and §69.701 is effective 11/29/17 and §§ 61.201 and 61.203 are effective 07/23/18.

02/16/18 - The FCC reconsidered rules adopted in the March 2016 Rate-of-Return Reform [Order](#) relating to RoR LECs provision of consumer broadband-only loops. The FCC revised its rules to replace the surrogate cost method for determining the cost of CBOLs with rules employing existing separations and cost allocation procedures. The FCC also revised the rule requiring RoR carriers to impute on CBOLs an amount equal to the Access Recovery Charge that could have been assessed on a voice or voice/broadband line to better implement its intent to maintain the balance between end user charges and universal service adopted in the USF/ICC Transformation Order. The FCC also clarified issues relating to reductions in CAF Broadband Loop Support due to competitive overlap. Revised §§ 51.917, 54.319, 69.311 and 69.416. Connect America Fund, WC Docket No. 10-90, ETC Annual Reports and Certifications, WC Docket No. 14-58 and Developing a Unified Intercarrier Compensation Regime, CC Docket No. 01-92, [Second Order on Reconsideration and Clarification](#), 33 FCC Rcd 2399 (2018). Effective 05/03/18.

10/24/18 - The Commission allowed certain RLECs that receive fixed high-cost support the opportunity to transition from rate-of-return regulation to incentive regulation for their business data services. For carriers that opt in, the order: provides an opportunity to move their legacy BDS to incentive regulation similar to the price cap regulation adopted in 2017; relieves their lower speed TDM-based end user channel terminations services of ex ante pricing regulation in areas deemed competitive by a competitive market test; eliminates ex ante pricing regulation for their higher speed TDM-based BDS (above DS3) and their packet-based BDS; and forbears from requiring electing carriers to comply with cost support, cost assignment and jurisdictional separations requirements. The Commission amended §§ 32.1, 32.11, 51.903, 61.41, 61.50, 61.55 and 69.114. Regulation of Business Data Services for Rate-of-Return Local Exchange Carriers, WC Docket 17-144, Business Data Services in an Internet Protocol Environment, WC Docket No. 16-143, and Special Access for Price Cap Local Exchange Carriers, WC Docket No. 05-25, [Report and Order, Second Further Notice of Proposed Rulemaking and Further Notice of Proposed Rulemaking](#), 33 FCC Rcd 10403 (2016). Effective: 02/26/19

07/12/19 - The FCC adopted a Report and Order on remand granting price cap carriers relief from ex ante pricing regulation of their lower speed TDM transport business data services nationwide and partially granting USTelecom's request for forbearance from DS1 and DS3 transport unbundling obligations for price cap carriers. It amended §§ 61.201, 61.203 and 69.807. Business Data Services in an Internet Protocol Environment, WC Docket No. 16-143, Technology Transitions GN Docket No. 13-5, Special Access for Price Cap Local Exchange Carriers, WC Docket No. 05-25, AT&T Corporation Petition for Rulemaking to Reform Regulation of Incumbent Local Exchange Carrier Rates for Interstate Special Access Services, RM-10953, and Petition of USTelecom for Forbearance Pursuant to 47 U.S.C. §160(c) to Accelerate Investment in Broadband and Next-Generation Networks, WC Docket No. 18-141, [Report and Order on Remand \(WC Docket Nos. 05-25; 16-143; GN Docket No. 13-5\) and Memorandum Opinion and Order](#) (WC Docket No 18-141), FCC 19-66. Effective: 09/06/19

09/27/19 – The FCC adopted reforms to eliminate access arbitrage schemes, including rules making access-stimulating LECs—rather than IXCs—financially responsible for the tandem switching and transport service access charges associated with the delivery of traffic from an IXC to the access-stimulating LEC end office or its functional equivalent. The FCC amended §§ 51.903, 51.914, 51.917, 61.3, 61.26, 61.39, 69.3, 69.4 and 69.5. Updating the Intercarrier Compensation Regime to Eliminate Access Arbitrage, [Report and Order and Modification of Section 214 Authorization](#), WC Docket No. 18-155, FCC 19-4. Effective: 30 days after publication in the Federal Register except for §§ 51.914(b) and 51.914(e) which are subject to OMB approval.

## Chronologies

Subpart A – General		
§ 69.1	Application of access charges	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">10/04/90</a> , <a href="#">10/16/92</a> , <a href="#">07/21/93</a> , <a href="#">01/17/97</a> , <a href="#">05/16/97</a> , <a href="#">07/10/97</a> , <a href="#">11/18/11</a>
§ 69.2	Definitions	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">03/21/86</a> , <a href="#">05/19/87</a> , <a href="#">08/18/87</a> , <a href="#">07/12/88</a> , <a href="#">09/14/88</a> , <a href="#">12/12/88</a> , <a href="#">02/17/89</a> , <a href="#">07/11/91</a> , <a href="#">10/16/92</a> , <a href="#">07/21/93</a> , <a href="#">05/27/94</a> , <a href="#">05/08/97</a> , <a href="#">05/16/97</a> , <a href="#">08/03/99</a> , <a href="#">11/05/01</a> , <a href="#">11/08/01</a> , <a href="#">10/10/12</a>
§ 69.3	Filing of access service tariffs ( <a href="#">pending text</a> )*	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">02/15/84</a> , <a href="#">09/30/85</a> , <a href="#">02/06/86</a> , <a href="#">11/06/86</a> , <a href="#">05/19/87</a> , <a href="#">06/29/87</a> , <a href="#">08/18/87</a> , <a href="#">09/14/88</a> , <a href="#">09/27/88</a> , <a href="#">08/23/89</a> , <a href="#">10/04/90</a> , <a href="#">08/27/99</a> , <a href="#">11/18/11</a> , <a href="#">09/27/19*</a>
§ 69.4	Charges to be filed ( <a href="#">pending text</a> )*	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">11/06/86</a> , <a href="#">05/19/87</a> , <a href="#">08/18/87</a> , <a href="#">02/17/89</a> , <a href="#">07/11/91</a> , <a href="#">10/16/92</a> , <a href="#">10/19/92</a> , <a href="#">12/24/96</a> , <a href="#">05/16/97</a> , <a href="#">10/09/97</a> , <a href="#">08/27/99</a> , <a href="#">05/31/00</a> , <a href="#">11/08/01</a> , <a href="#">03/30/16</a> , <a href="#">09/27/19*</a>
§ 69.5	Persons to be assessed ( <a href="#">pending text</a> )*	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">02/15/84</a> , <a href="#">08/26/86</a> , <a href="#">08/07/89</a> , <a href="#">11/08/96</a> , <a href="#">10/08/99</a> , <a href="#">09/27/19*</a>
Subpart B – Computation of Charges		
§ 69.101	General	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">10/04/90</a>
§ 69.104	End user common line for non-price cap incumbent local exchange carriers	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">05/19/87</a> , <a href="#">07/12/88</a> , <a href="#">11/08/96</a> , <a href="#">05/08/97</a> , <a href="#">05/16/97</a> , <a href="#">10/31/97</a> , <a href="#">11/08/01</a> , <a href="#">03/30/16</a> , <a href="#">08/31/16</a>
§ 69.105	Carrier common line for non-price cap local exchange carriers	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">02/15/84</a> , <a href="#">03/21/86</a> , <a href="#">05/19/87</a> , <a href="#">12/12/88</a> , <a href="#">10/04/90</a> , <a href="#">04/17/91</a> , <a href="#">05/16/97</a> , <a href="#">10/09/97</a> , <a href="#">11/08/01</a>
§ 69.106	Local switching	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">03/21/86</a> , <a href="#">08/18/87</a> , <a href="#">07/11/91</a> , <a href="#">05/16/97</a> , <a href="#">07/10/97</a> , <a href="#">11/08/01</a>
§ 69.108	Transport rate benchmark	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">03/21/86</a> , <a href="#">08/18/87</a> , <a href="#">10/16/92</a> , <a href="#">05/07/93</a> , <a href="#">07/21/93</a> , <a href="#">08/18/93</a>
§ 69.109	Information	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">07/11/91</a>
§ 69.110	Entrance facilities	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">10/16/92</a> , <a href="#">05/07/93</a> , <a href="#">07/21/93</a> , <a href="#">09/02/93</a> , <a href="#">01/31/94</a> , <a href="#">09/22/95</a> , <a href="#">08/27/99</a>
§ 69.111	Tandem-switched transport and tandem charge	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">03/21/86</a> , <a href="#">10/04/90</a> , <a href="#">07/11/91</a> , <a href="#">10/16/92</a> , <a href="#">05/07/93</a> , <a href="#">07/21/93</a> , <a href="#">09/02/93</a> , <a href="#">09/22/95</a> , <a href="#">05/16/97</a> , <a href="#">07/10/97</a> , <a href="#">10/09/97</a> , <a href="#">11/08/01</a>
§ 69.112	Direct-trunked transport	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">10/04/90</a> , <a href="#">07/11/91</a> , <a href="#">10/16/92</a> , <a href="#">05/07/93</a> , <a href="#">07/21/93</a> , <a href="#">09/02/93</a>
§ 69.113	Non-premium charges for MTS-WATS equivalent services	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">12/12/88</a>

		<a href="#">10/04/90</a> , <a href="#">07/11/91</a> , <a href="#">10/16/92</a> , <a href="#">01/31/94</a> , <a href="#">08/03/99</a>
§ 69.114	Special access ( <a href="#">pending text</a> )*	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">01/29/86</a> , <a href="#">12/12/88</a> , <a href="#">10/04/90</a> , <a href="#">10/24/18</a>
§ 69.115	Special access surcharges	Adopted: <a href="#">08/18/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">02/15/84</a> , <a href="#">03/21/86</a> , <a href="#">01/15/87</a> , <a href="#">10/04/90</a> , <a href="#">05/31/00</a> , <a href="#">03/30/16</a> , <a href="#">08/31/16</a>
§ 69.118	Traffic sensitive switched services	Adopted: <a href="#">07/11/91</a> , amended: <a href="#">10/16/92</a> , <a href="#">01/29/93</a>
§ 69.119	Basic service element expedited approval process	Adopted: <a href="#">07/11/91</a>
§ 69.120	Line information database	Adopted: <a href="#">05/08/92</a>
§ 69.121	Connection charges for expanded interconnection	Adopted: <a href="#">10/19/92</a> , amended: <a href="#">09/02/93</a>
§ 69.123	Density pricing zones for special access and switched transport	Adopted: <a href="#">10/19/92</a> , amended: <a href="#">09/02/93</a> , <a href="#">05/16/97</a> , <a href="#">08/27/99</a> , <a href="#">02/26/04</a> , <a href="#">04/14/04</a>
§ 69.124	Interconnection charge	Adopted: <a href="#">10/16/92</a> , amended: <a href="#">07/21/93</a> , <a href="#">08/18/93</a> , <a href="#">01/31/94</a> , <a href="#">05/16/97</a> , <a href="#">11/08/01</a>
§ 69.125	Dedicated signaling transport	Adopted: <a href="#">10/16/92</a> , amended: <a href="#">05/07/93</a> , <a href="#">07/21/93</a> , <a href="#">05/16/97</a>
§ 69.128	Billing name and address	Adopted: <a href="#">06/09/93</a>
§ 69.129	Signaling for tandem switching	Adopted: <a href="#">05/27/94</a>
§ 69.130	Line port costs in excess of basic analog service	Adopted: <a href="#">11/08/01</a> , <a href="#">03/30/16</a> , <a href="#">08/31/16</a>
§ 69.131	Universal service end user charges	Adopted: <a href="#">11/08/01</a>
§ 69.132	End user Consumer Broadband-Only Loop charge for non-price cap incumbent local exchange carriers	Adopted: <a href="#">03/30/16</a> , <a href="#">08/31/16</a>
<b>Subpart C – Computation of Charges for Price Cap Local Exchange Carriers</b>		
§ 69.151	Applicability	Adopted: <a href="#">05/16/97</a>
§ 69.152	End user common line for price cap local exchange carriers	Adopted: <a href="#">05/16/97</a> , amended: <a href="#">07/10/97</a> , <a href="#">05/31/00</a>
§ 69.153	Presubscribed interexchange carrier charge (PICC)	Adopted: <a href="#">05/16/97</a> , amended: <a href="#">10/09/97</a> , <a href="#">12/30/97</a> , <a href="#">08/19/98</a> , <a href="#">10/05/98</a> , <a href="#">05/31/00</a> , <a href="#">06/25/03</a>
§ 69.154	Per-minute carrier common line charge	Adopted: <a href="#">05/16/97</a> , amended: <a href="#">05/31/00</a>
§ 69.155	Per-minute residual interconnection charge	Adopted: <a href="#">05/16/97</a> , amended: <a href="#">10/09/97</a> , <a href="#">05/31/00</a>
§ 69.156	Marketing expenses	Adopted: <a href="#">05/16/97</a> , amended: <a href="#">05/31/00</a>
§ 69.157	Line port costs in excess of basic, analog service	Adopted: <a href="#">05/16/97</a> , amended: <a href="#">05/31/00</a>
§ 69.158	Universal service end user charges	Adopted: <a href="#">05/31/00</a>
<b>Subpart D – Apportionment of Net Investment</b>		
§ 69.301	General	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/18/87</a> , <a href="#">10/16/92</a>
§ 69.302	Net investment	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">08/18/87</a> , <a href="#">12/12/88</a> , <a href="#">11/05/01</a>
§ 69.303	Information origination/termination equipment (IOT)	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">02/15/84</a> , <a href="#">11/14/84</a> , <a href="#">03/21/86</a> , <a href="#">08/18/87</a> , <a href="#">05/16/97</a>
§ 69.304	Subscriber line cable and wire facilities	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a>

		<a href="#">02/15/84</a> , <a href="#">03/21/86</a> , <a href="#">08/18/87</a> , <a href="#">05/16/97</a>
§ 69.305	Carrier cable and wire facilities (C&WF)	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">04/23/85</a> , <a href="#">08/18/87</a> , <a href="#">05/08/92</a> , <a href="#">10/16/92</a> , <a href="#">05/19/93</a> , <a href="#">05/16/97</a>
§ 69.306	Central office equipment (COE)	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">11/06/86</a> , <a href="#">08/18/87</a> , <a href="#">05/08/92</a> , <a href="#">10/16/92</a> , <a href="#">05/19/93</a> , <a href="#">05/16/97</a> , <a href="#">11/08/01</a> , <a href="#">03/27/13</a> , <a href="#">03/30/16</a>
§ 69.307	General support facilities	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">11/06/86</a> , <a href="#">08/18/87</a> , <a href="#">05/08/92</a> , <a href="#">10/16/92</a> , <a href="#">05/19/93</a> , <a href="#">06/09/93</a> , <a href="#">05/16/97</a> , <a href="#">07/10/97</a> , <a href="#">11/26/97</a> , <a href="#">11/08/01</a>
§ 69.308	[Reserved]	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">08/18/87</a> , <a href="#">02/17/89</a> , <a href="#">05/16/97</a>
§ 69.309	Other investment	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">08/18/87</a> , <a href="#">05/16/97</a>
§ 69.310	Capital leases	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/18/87</a>
§ 69.311	Consumer Broadband-Only Loop investment ( <a href="#">pending text</a> )*	Adopted: <a href="#">03/30/16</a> , amended: <a href="#">03/20/17</a> , <a href="#">02/16/8</a> *
<b>Subpart E – Apportionment of Expenses</b>		
§ 69.401	Direct expenses	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">02/24/86</a> , <a href="#">08/18/87</a> , <a href="#">05/16/97</a>
§ 69.402	Operating taxes (Account 7200)	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/18/87</a>
§ 69.403	Marketing expense (Account 6610)	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/18/87</a>
§ 69.404	Telephone operator services expenses in Account 6620	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">11/06/86</a> , <a href="#">08/18/87</a>
§ 69.405	Published directory expenses in Account 6620	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">08/18/87</a>
§ 69.406	Local business office expenses in Account 6620	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">08/18/87</a> , <a href="#">05/16/97</a>
§ 69.407	Revenue accounting expenses in Account 6620	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/18/87</a> , <a href="#">12/07/93</a>
§ 69.408	All other customer services expense in Account 6620	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/18/87</a> , <a href="#">12/12/88</a>
§ 69.409	Corporate operations expenses (included in Account 6720)	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">11/05/01</a>
§ 69.411	Other expenses	Adopted: <a href="#">05/19/87</a> , amended: <a href="#">08/18/87</a> , <a href="#">02/17/89</a> , <a href="#">05/16/97</a>
§ 69.412	Non participating company payments/receipts	Adopted: <a href="#">05/19/87</a> , amended: <a href="#">08/18/87</a>
§ 69.413	Universal service fund expenses	Adopted: <a href="#">05/19/87</a> , amended: <a href="#">08/18/87</a> , <a href="#">06/10/14</a>
§ 69.414	Lifeline assistance expenses	Adopted: <a href="#">05/19/87</a> , amended: <a href="#">08/18/87</a>
§ 69.415	Reallocation of certain transport expenses	Adopted: <a href="#">11/08/01</a> , amended: <a href="#">12/11/01</a> , <a href="#">10/10/12</a> , <a href="#">03/27/13</a> , <a href="#">03/30/16</a>
§ 69.416	Consumer Broadband-Only Loop expenses ( <a href="#">pending text</a> )*	Adopted: <a href="#">03/30/16</a> , amended: <a href="#">02/16/18</a>
<b>Subpart F – Segregation of Common Line Element Revenue Requirement</b>		
§ 69.501	General	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">04/23/85</a> , <a href="#">05/19/87</a> , <a href="#">08/18/87</a> , <a href="#">11/08/96</a> , <a href="#">05/16/97</a> , <a href="#">11/08/01</a>

§ 69.502	Base factor allocation	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">02/15/84</a> , <a href="#">04/23/85</a> , <a href="#">05/19/87</a> , <a href="#">05/16/97</a> , <a href="#">07/10/97</a> , <a href="#">11/08/01</a>
<b>Subpart G – Exchange Carrier Association</b>		
§ 69.601	Exchange carrier association	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">02/28/86</a> , <a href="#">05/19/87</a> , <a href="#">03/08/95</a>
§ 69.602	Board of directors	Adopted: <a href="#">05/31/83</a> , amended: <a href="#">05/22/89</a> , <a href="#">03/08/95</a> , <a href="#">07/18/97</a> , <a href="#">07/03/03</a>
§ 69.603	Association functions	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">05/19/87</a> , <a href="#">06/29/87</a> , <a href="#">08/18/87</a> , <a href="#">11/18/88</a> , <a href="#">07/18/97</a> , <a href="#">11/20/98</a> , <a href="#">11/08/01</a> , <a href="#">03/30/16</a>
§ 69.604	Billing and collection of access charges	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">05/19/87</a>
§ 69.605	Reporting and distribution of pool access revenues	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">04/18/86</a> , <a href="#">05/19/87</a> , <a href="#">03/09/89</a> , <a href="#">10/04/90</a> , <a href="#">03/08/95</a>
§ 69.606	Computation of average schedule company payments	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">02/15/84</a> , <a href="#">09/30/85</a>
§ 69.607	Disbursement of Carrier Common Line residue	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">08/22/83</a> , <a href="#">11/06/86</a>
§ 69.608	Carrier Common Line hypothetical net balance	Adopted: <a href="#">02/28/83</a>
§ 69.609	End User Common Line hypothetical net balances	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">11/08/01</a>
§ 69.610	Other hypothetical net balances	Adopted: <a href="#">02/28/83</a> , amended: <a href="#">11/06/86</a>
<b>Subpart H – Pricing Flexibility</b>		
§ 69.701	Application of rules in this subpart	Adopted: <a href="#">08/27/99</a> , amended: <a href="#">04/28/17</a>
§ 69.703	Definitions	Adopted: <a href="#">08/27/99</a>
§ 69.705	Procedure	Adopted: <a href="#">08/27/99</a>
§ 69.707	Geographic scope of petition	Adopted: <a href="#">08/27/99</a>
§ 69.709	Dedicated transport and special access services other than channel terminations between LEC end offices and customer premises	Adopted: <a href="#">08/27/99</a>
§ 69.711	Channel terminations between LEC end offices and customer premises	Adopted: <a href="#">08/27/99</a>
§ 69.713	Common line, traffic-sensitive, and tandem-switched transport services	Adopted: <a href="#">08/27/99</a>
§ 69.714- § 69.724	[Reserved]	Adopted: <a href="#">08/27/99</a>
§ 69.725	Attribution of revenues to particular wire centers	Adopted: <a href="#">08/27/99</a>
§ 69.727	Regulatory relief	Adopted: <a href="#">08/27/99</a>
§ 69.729	New services	Adopted: <a href="#">08/27/99</a>
§ 69.731	Low-end adjustment mechanism	Adopted: <a href="#">08/27/99</a>
<b>Subpart I – Business Data Services</b>		
69.801	Definitions ( <a href="#">pending text</a> *)	Adopted: <a href="#">04/28/17</a> *
69.803	Competitive market test ( <a href="#">pending text</a> *)	Adopted: <a href="#">04/28/17</a> *

<b>69.805</b>	Prohibition on certain non-disclosure agreement conditions ( <a href="#">pending text</a> *)	Adopted: <a href="#">04/28/17</a> *
<b>69.807</b>	Regulatory relief ( <a href="#">pending text</a> *)( <a href="#">pending text</a> **)	Adopted: <a href="#">04/28/17</a> *; amended: 07/12/19**
<b>69.809</b>	Low-end adjustment mechanism ( <a href="#">pending text</a> *)	Adopted: <a href="#">04/28/17</a> *